

Appendix B (Debentures/Bonds)							
		1	2	3	4	5	6
1	Security Description	8.25% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 1 DATE OF MATURITY 09/06/2025	SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 2 DATE OF MATURITY 09/06/2025	8.30% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 3 DATE OF MATURITY 09/09/2026	SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 4 DATE OF MATURITY 09/09/2026	8.40% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 5 DATE OF MATURITY 09/08/2028	SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 6 DATE OF MATURITY 09/08/2028
2	No. of Securities	3285035	74466	2018847	112926	8963940	96548
3	Issue Price (₹/ NCD)	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000
4	Nominal Value (₹/ NCD)	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000
5	Paid up value (₹/ NCD)	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000	₹ 1000
6	Distinctive Numbers	1 - 3285035	1 - 74466	1 - 2018847	1 - 112926	1 - 8963940	1 - 96548
7	ISIN Code	INE121A07RH2	INE121A07RG4	INE121A07RF6	INE121A07RD1	INE121A07RE9	INE121A07RI0
8	Coupon (% per annum) for NCD Holders in all Categories of Investors	8.25%	NA	8.30%	NA	8.40%	NA
9	Date of Allotment	09 August 2023	09 August 2023	09 August 2023	09 August 2023	09 August 2023	09 August 2023
10	Interest Payment Dates	Please refer Annexure A below	Please refer Annexure B below	Please refer Annexure C below	Please refer Annexure D below	Please refer Annexure E below	Please refer Annexure F below
11	Date(s) of Redemption	09 June 2025	09 June 2025	09 September 2026	09 September 2026	09 August 2028	09 August 2028
12	Coupon Frequency	Annual & on Maturity	On Maturity	Annual & on Maturity	On Maturity	Annual & on Maturity	On Maturity
13	Redemption Amount (₹ / NCD) on Maturity for NCD Holders in all Categories of Investors	₹ 1000	₹ 1,156.64	₹ 1000	₹ 1,279.15	₹ 1000	₹ 1,497.40
14	Rating Agency	India Ratings & Research Private Limited ICRA Limited					
15	Rating Date	India Ratings - Rating Letter Date 15/02/2023, Revalidated on 20/03/2023, 13/04/2023, 08/05/2023, 02/06/2023, 20/06/2023, 12/07/2023, 09/08/2023 ICRA - Rating Letter Date 16/03/2023, Revalidated on 03/04/2023, 04/05/2023, 05/06/2023, 27/06/2023, 17/07/2023					
16	Credit Rating	AA+	AA+	AA+	AA+	AA+	AA+
17	Put/ Call Option	Not Applicable					
18	Remarks	-					